

Application Form

Education Infrastructure Loans



Avanse Financial Services Ltd., Gr. Floor, Madhava Building, Bandra Kurla Complex, Near Family Court, Bandra East, Mumbai - 400 051
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 CIN : U67120MH1992PLC068060 - Formerly known as Avanse Financial Services Pvt. Ltd. & Abhivruddhi Holdings Private Limited

Date:

1. FOR OFFICE USE ONLY

| | | | |
|------------------|------------------|-------------------|---------------|
| Branch Location: | | Application No: | |
| Product: EDIL | Sales - SM Code: | Sales Exec. Code: | Channel Code: |

For priority processing of your Application, please complete all sections of your Application in CAPITAL LETTERS.
 (✓ boxes where appropriate and write N.A. if not applicable. All fields are mandatory)

2. LOAN REQUIREMENT DETAILS

| | |
|------------------------------------|--------------------------|
| Loan Amount Applied (₹): | Tenure Applied (months): |
| Purpose of Loan: | |
| If Balance Transfer, Name of Bank: | Principal Outstanding: |

3A. APPLICANT DETAILS

Name of the Entity:

Number of: Trustees Members Partners Directors

Type of Entity: Trust Society Proprietorship Patnership Public Ltd. Co. Pvt. Ltd. Co. Others(pl specify) _____

Nature of Business: Education Training Services Manufacturing Others (pl. specify) _____

Annual Turnover / Receipts (₹): _____ Registered with Authority: _____

Date of Registration/Incorporation: Registration Number: _____

PAN No.: TAN No.:

Office Address:

City: State:

Country: Landmark: Pincode:

Landline No: Fax No: Mobile No:

E-mail:

Ownership: Owned Leased Others (pl. specify) _____

Registered Address: (if not same as Office Address)

City: State:

Country: Landmark: Pincode:

3B. DETAILS: PLEASE FILL IF NATURE OF BUSINESS - EDUCATION OR TRAINING

Type of Institute (more than one can be selected): Pre-School School Graduation Post-Graduation Private Coaching Training
 Others, please specify: _____

Operating Since: Number of Students: _____ Average Monthly Fee per student (₹) _____

Accredited / Recognised by:

Institute Address (if other than Office Address):

City: State:

Country: Landmark: Pincode:

Landline No: Fax No: Mobile No:

E-mail:

Ownership: Owned Leased Others (pl. specify) _____

Any other Information:

3C. MANAGEMENT DETAILS

| Designation(*) | Name & Contact Details | DOB dd/mm/yy | PAN No | Occupation/ Profession | Relationship | Residential Address | Share holding % |
|----------------|------------------------|-----------------|--------|---------------------------|--------------|---------------------|--------------------|
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* Please choose Designation from: Trustee, President, Vice President, General Secretary, Treasurer, Joint Treasurer, Executive Member, Director, Chairman, Member, Partners (Please provide details of all partners).
 ■ For minors, provide guardian's name in brackets. Please fill with appropriate details.
 ■ Please provide details of all share holders holding over 20% share capital. Please use extra sheet if needed.

3D. DETAILS OF CONTACT PERSON

Name:

Designation:

Contact No: Email:

3E. APPLICANT BANK DETAILS

Name of Bank:

Branch:

Type of Account: Operating Since (No. of years)

3F. SECURITY OFFERED DETAILS

| Security Type (e.g. Land, Building, Buses, Equipments) | Owned By | Location / Address | Estimated Market Value (₹) |
|---|----------|--------------------|-------------------------------|
| | | | |
| | | | |
| | | | |

4. REFERENCES

| | |
|---|---|
| Name : <input type="text"/> | Name : <input type="text"/> |
| Office Address: <input type="text"/> | Office Address: <input type="text"/> |
| <input type="text"/> | <input type="text"/> |
| City: <input type="text"/> | City: <input type="text"/> |
| State: <input type="text"/> | State: <input type="text"/> |
| Country: <input type="text"/> Pincode: <input type="text"/> | Country: <input type="text"/> Pincode: <input type="text"/> |
| Landline: <input type="text"/> | Landline: <input type="text"/> |
| Fax No: <input type="text"/> | Fax No: <input type="text"/> |
| Mobile: <input type="text"/> | Mobile: <input type="text"/> |
| Email: <input type="text"/> | Email: <input type="text"/> |

5. HOW DID YOU GET TO KNOW ABOUT US?

Newspaper Magazine TV Radio Internet Hoarding Others (pl. specify) _____

6A. DETAILS - NON INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR (Please tick one)

Name of the Entity:

Number of: Trustees Members Partners Directors

Type of Entity: Trust Society Proprietorship Partnership Public Ltd. Co. Pvt. Ltd. Co. Others(pl specify) _____

Nature of Business: Education Training Services Manufacturing Others (pl. specify) _____

Annual Turnover (₹): _____ Date of Registration/Incorporation:

PAN No. TAN No:

Office Address:

City: State:

Country: Landmark: Pincode:

Landline No: Fax No: Mobile No:

E-mail:

Ownership: Owned Leased Others (pl. specify) _____

Registered Address: (if not same as Office Address)

City: State:

Country: Landmark: Pincode:

6B. MANAGEMENT DETAILS

| Designation | Name & Contact Details | DOB dd/mm/yy | PAN No | Occupation/ Profession | Relationship | Residential Address | Share holding % |
|-------------|------------------------|-----------------|--------|---------------------------|--------------|---------------------|--------------------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

7A. DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR

Name:

Father's / Spouse Name:

Date of Birth: Marital Status: Married Single Gender: Male Female

Residential Status: Resident Indian NRI PIO PAN No.

Annual Income (₹): Less than 10 Lakhs 10 to 20 Lakhs More than 20 Lakhs

Residential Address:

City: State:

Country: Landmark: Pincode:

Landline No: Mobile No:

E-mail:

Ownership: Owned Leased Others (pl. specify) _____

Number of Years at Residence:

Permanent Address (if different from Residence):

City: State:

Country: Landmark: Pincode:

Landline No: Mobile No:

Ownership: Owned Leased Others (pl. specify) _____

Cross Signed
Photograph of
Individual
(Co-Applicant /
Guarantor)

7B. PROFESSIONAL DETAILS

Occupation: Salaried Self-Employed Professional Business owner / Partner Others, please specify: _____

Name of Employer / Business:

Employment Status: Self-Employed Partner / Business

Nature of Business: Education / Training Services Manufacturing Others, please specify: _____

Type of Company / Firm Trust Society Proprietorship Partnership Public Ltd. Co. Private Ltd. Co.
 Others, please specify: _____

Total Work Experience: _____ Annual Income (₹): _____

Office Address:

City: State:

Country: Landmark: Pincode:

Landline No: Fax No: Mobile No:

E-mail:

Ownership: Owned Leased Others (pl. specify) _____

8. COMMON DECLARATION

(1) I/We hereby declare that all the information and details provided in this Application Form are true, correct, complete and up to date in all respects and that I / we have not withheld any information whatsoever. (2) I/We agree to indemnify AVANSE, for any losses or damages that may arise on account of any material misstatement, misrepresentation or gross negligence in providing the information herein. (3) I/We understand and acknowledge that the receipt of our loan application form does not imply automatic approval of our loan by AVANSE. Further AVANSE may request for additional documents other than those collected in connection with the application and we undertake to give the same on demand. (4) I/We understand and acknowledge that AVANSE shall have the absolute discretion, without assigning any reasons (unless required by applicable law), to reject our application and that AVANSE shall not be responsible / liable in any manner whatsoever to me / us for such rejection or any delay in notifying me / us of such rejection and any costs, losses, damages or expenses, or other consequences, caused by reason of such rejection, or any delay in notifying me / us of such rejection and any costs, losses, damages or expenses, or other consequences, caused by reason of such rejection, or any delay in notifying me / us of such rejection any costs, losses, damages or expenses, or other consequences caused by reason of such rejection, or any delay in notifying me / us of such rejection, of our application. (5) I / we declare and confirm that I / we have not made any payment in cash, bearer cheque or kind along with or in connection with this Application to the executive collecting my / our application I / we shall not hold AVANSE liable for any such payment made by us to the executive collecting this application. (6) I / we understand and confirm that the Application Form and all other documents submitted by me / us to AVANSE shall not be returned to me / us and AVANSE shall have the right to retain the same. (7) I / we specifically authorise AVANSE and all its group companies / Business associates and their agents to exchange, share or part with all the or any information for any purpose including cross selling details relating to my / or existing loans and / or repayment history to other AVANSE and / or its group companies and / or its / their agents / business associates representatives liable for use / sharing of this information for any purpose including cross sale and referral (8) I / we hereby acknowledge and accept that AVANSE shall not be responsible or liable for the quality, condition, fitness, performance, defect, variation of the product(s) including the delay of delivery / non delivery of the product(s). (9) I / we have no objection to AVANSE and / or its other group companies, agents / representatives to provide me / us information on various products, offers and services provided by AVANSE and / or its group companies through any mode (including without limitation through telephone calls / SMSs / emails) and authorise AVANSE, its group companies, agents, representatives for the above purpose and authorise to verify any information such as enrollment, residence, employment, telephone verification, CIBIL or Credit repayment history check, document verification, reference checks, etc. (10) I / we confirm that I / we shall not use the product or the credit loan facility (s) for any part thereof for any improper, illegal or unlawful purpose / activities. (11) I/We shall inform AVANSE regarding any changes in the in my / our address(es) or my employment or profession. (12) I / we hereby confirm that I / we am / are competent and fully authorised to give declarations, undertakings etc and to execute and submit this Application Form and all other documents for the purpose of availing the loan, creation of security and representing generally for all the purposes mentioned / required to be done for these presents. (13) I/We confirm having received comprehensive and detailed information regarding AVANSE loan product and also all the terms and conditions, processing fees, charges, costs payable by us in relation thereto and we have understood and agree to abide by the same. I / we understand that processing fees and stamping charges would be deducted from disbursement, if paid up front the same would not be refunded. Further, loan amount disbursed to me / us shall be subject to all statutory levies, taxes, deductions, as specified by the regulators from time to time, shall be borne by me / us. (14) I / We declare that we have not availed any other loan other than those disclosed by me / us and shall intimate AVANSE immediately on making application for any other loan. (15) I/We confirm that no insolvency proceedings or suits for recovery of outstanding dues or monies whatsoever and / or any criminal proceedings have been initiated and / or pending against me / us and that I / we have never been adjudicated insolvent by any court or other authority. (16) No action or steps have been taken or legal proceedings started by or against me / us in any court of law / other authorities for winding up, dissolution, administration or reorganisation or for the appointment of a receiver, administrator, administrative receiver, trustee or similar officer or for my / our assets. (17) I / We consent to AVANSE granting the requested loan facility to me / us jointly or in syndication with other lenders.

QUERIES

If applicant / borrower require any clarification regarding their application / loan, they may write in to AVANSE Financial Services Ltd., Gr. Floor, Madhava Building, Bandra Kurla Complex, Near Family Court, Bandra East, Mumbai - 400 051 or email us at: response@avanse.com or Call us at: +91 22 7111 2233 between 9:30 am to 6:30 pm from Monday to Friday and between 9:30 am to 2:30 pm on Saturday except public holiday.

Name & Signature of Applicant

Name & Signature of Co-Applicant / Guarantor

9. ACKNOWLEDGEMENT OF RECEIPT OF LOAN APPLICATION

This is to confirm the receipt of your Loan Application Form and we thank you for the same. Loan decision will be taken within 15 working days subject to submission of complete information and documents required as per the company policy.

Name of the Sales Executive:

Name of Applicant:

Product:

Date:

Signature of Sales Executive